

LEAVE A GIFT IN YOUR WILL TO MASSEY UNIVERSITY



THE ENGINE
OF THE NEW
NEW ZEALAND



WHAT WE ARE DOING AT MASSEY IS MAKING A DIFFERENCE TO THE FUTURE OF NEW ZEALAND. OUR STAFF, STUDENTS AND ALUMNI ARE SHAPING THE FUTURE OF OUR NATION AND ARE TAKING NEW ZEALAND TO THE WORLD. A GIFT TO MASSEY UNIVERSITY HELPS ENSURE THE UNIVERSITY CAN CONTINUE TO LEAD NEW ZEALAND AND FIND SOLUTIONS TO GLOBAL PROBLEMS BRINGING HEALTH, WEALTH AND HAPPINESS TO OUR NATION AND CONTRIBUTING TO THE FUTURE STABILITY AND GROWTH OF THE WORLD.



WHY GIVE TO MASSEY?

New Zealand's place in the world is changing. A new New Zealand is emerging. New Zealanders are carving out a future for themselves, confident that they have something unique to offer the world. They aspire to achieve big things, break new ground and mark out a distinct Kiwi world view.

To succeed New Zealanders will need to be creative, innovative and connected. They will need to build on traditional strengths while taking on new challenges.

It is because New Zealand is building a new future that Massey University is so important. Throughout our history we have embraced change. We have been at the forefront of new developments in teaching and research that have served New Zealand and the world community.

Massey University is determined to continue to play this role today. We want to shape the future of the nation and take what is special about New Zealand to the world. But to do this we must be properly resourced.

A gift in your Will to Massey University can make a lasting contribution for generations to come, whether it endows scholarships or bursaries for gifted students, helps fund academic posts or provides facilities or resources.

Since its inception Massey has been the recipient of many gifts and they have played a vital role in Massey's successful contribution to New Zealand. Two of the first were those of Sir John Logan Campbell in 1912 and Sir Walter Clark Buchanan in 1924. These two gifts enabled the establishment of an agricultural college on farmland at the edge of the Manawatu River in 1927. It is from these gifts that Massey was born and, over the last 84 years, has grown to a multi-campus University with expertise in distance learning, veterinary medicine, agriculture, horticulture, food innovation, humanities, creative arts, education and business.



JOAN DINGLEY

A PIONEER WOMAN WHO BELIEVED IN MASSEY

Dr Joan Dingley, a highly respected Mycologist and a pioneer woman of New Zealand science, passed away in 2008 leaving a significant gift in her Will to Massey University.

The *Joan Dingley Memorial Scholarship* was created and will exist in perpetuity to support high achieving Masters Students in the field of mycology at Massey University.

Joan was awarded an Honorary Doctorate of Science by Massey University in 1994 in acknowledgement for her contribution to the academic study of Horticulture.

In 1940 she graduated with a Master of Science in botany and was afterward recruited to the Plant Diseases Division of the Department of Scientific and Industrial Research based in Mt Albert, Auckland. She was one of the few women at that time to be selected to a scientific position and was one of the very first women to be a professional horticultural scientist.

Joan's career spanned 35 years, some of her major achievements included playing a key role in the development of the Auckland Botanical Gardens, identifying how to rot-proof canvas, which was used as a shelter throughout the Pacific Islands during World War Two. She trained in mycology at the Commonwealth Mycological Institute at Kew and became a world authority on the Hypocreales.

Joan received many honours including an OBE, and in 2004 Landcare Research named a laboratory in her honour.

WHAT WILL MY GIFT BE USED FOR?

A gift in your Will can lead to many successes. It can provide scholarships for disadvantaged, disabled or outstanding students in undergraduate or postgraduate study – a very direct way of helping students to reach their goals.

Gifts can advance the work of our leading researchers in areas of; agriculture, food innovation science, arts, design and music, humanities and social sciences, and business.

Gifts can also make a significant contribution to the building of contemporary facilities; library collections, endowing professorial chairs; equipping laboratories; launching new programmes – all of which will ensure that Massey remains at the cutting edge of discovery and education.

A targeted gift can enable you to identify a specific area of your choice in which to advance the work being undertaken at Massey.

A targeted gift could also be made towards one of our current projects which include:

- New Zealand Wildlife Health Centre
- Heritage Project – Refurbishment of Sir Geoffery Peren Building, Refectory Building, and Tiritea House
- New Zealand Institute of Advanced Study (NZIAS)
- The Innovation Fund
- College Funds

(For details of these funds visit: <http://foundation.massey.ac.nz>)

Alternatively your gift could be described as an **unrestricted or general gift**, allowing the University to allocate resources to the area of greatest need and allowing flexibility for the future.

Whatever the purpose of the gift, we guarantee that the money will be spent according to the instructions you make.

RECOGNITION OF DONORS

Donors can be recognised for their contributions to Massey in a number of ways including (but not limited to);

- Naming of buildings, lecture theatres, research groups or other specific items
- Named scholarships or prizes that exist in perpetuity
- Establish scholarships, prizes or buildings to honour the life of a loved one



LEAVING A GIFT IN YOUR WILL IN NEW ZEALAND

The Massey University Foundation was established in 2004 to collect gifts on behalf of the University. It has charitable status under the charities act (registration number CC27593). As of 1 April 2008, gifts of money by New Zealand resident taxpayers to a charity will receive a 33% rebate on any gift (up to a limit of total net income for all gifts in a given tax year). A gift from you can therefore reduce the amount of tax payable out of your Will.

The Foundation is governed by a Board of Trustees who are all alumni or friends of the University with specialist skills. The Vice-Chancellor is always a member of the Foundation board. The Foundation produces audited accounts and reports to the University Council once a year. The Foundation invests endowed gifts on behalf of the University. Currently it manages a portfolio of some 13.5 million which is used to support scholarships and research at the University.

Please designate all University gifts to the 'Massey University Foundation'.

LEAVING A GIFT IN YOUR WILL IN THE USA

If you are a USA resident you can leave a gift to Friends of Massey USA Inc and you will receive the tax benefits available to you. If you wish to leave a gift in the USA and require assistance please contact Ben Phillips on +1 202 396 8151 or email: b.phillips@massey.ac.nz.





SUGGESTED WORDING FOR LEAVING A GIFT IN YOUR WILL

Leaving a gift in your Will is a reasonably simple procedure but one that requires great care. It is advisable to work with a lawyer, Trustee Company or others experienced in drafting Wills.

The most common types of gifts left in wills are; pecuniary gifts, a fixed amount left in a Will; and residuary gifts, the remaining value of an estate when all other gifts to family and friends have been made and liabilities have been paid.

However, a gift in your Will can take many forms including:

- Cash or securities
- Cultural property such as books
- Real estate
- Manuscripts and art work
- Life insurance policies
- Any other property

We suggest the following wording to guide an entry in your Will which can then be communicated to your legal representatives:

A cash gift: "I give to Massey University Foundation \$..... (in figures and in words) to be used for the specific purposes of..... for which the receipt of Massey University Foundation shall be a sufficient discharge to my trustees, (or) as an unrestricted gift for which the receipt of Massey University Foundation shall be a sufficient discharge to my trustees."

Gift of personal/household effects: "I give to the Massey University Foundation my (list of personal or household effects) to be used for the specific purposes of..... for which the receipt of Massey University Foundation shall be a sufficient discharge to my trustees, (or) as an unrestricted gift for which the receipt of Massey University Foundation shall be a sufficient discharge to my trustees."

Gift of land: "I give to the Massey University Foundation my property (address

of property) or any interest I have in it at my death or any property acquired by me as a substitute to be used for the specific purposes of.....for which the receipt of Massey University Foundation shall be a sufficient discharge to my trustees, (or) as an unrestricted gift for which the receipt of Massey University Foundation shall be a sufficient discharge to my trustees."

A contingent gift: "I give (description of gift) to (names of primary beneficiaries) absolutely, but (if all primary beneficiaries) predecease me, then to Massey University Foundation to be used for the specific purposes of.....for which the receipt of Massey University Foundation shall be a sufficient discharge to my trustees, (or) as an unrestricted gift for which the receipt of Massey University Foundation shall be a sufficient discharge to my trustees."

For a residuary gift "I give the balance of my estate or the assets or property listed below to be used for the specific purpose offor which the receipt of Massey University Foundation shall be a sufficient discharge to my trustees, (or) as an unrestricted gift for which the receipt of Massey University Foundation shall be a sufficient discharge to my trustees."

Talking to our Development Staff before you finalize your Will can help you decide on the type of bequest that will be most effective in the future. Call our Development Office on + 64 (0)6 350 5159.

LETTING US KNOW YOUR INTENTIONS

The details of your Will are naturally a private matter, and understandably, you may wish to keep them that way. However, if you wish, you can let us know your plans and we can then respond appropriately, and where necessary assist you by discreetly providing you with information about specific departmental needs and areas where the University requires support. Informing us of your intentions in no way commits you to any gift, and any information you give to us will be treated with the utmost confidentiality.

OTHER WAYS TO GIVE

The University will be pleased to receive any gifts from individuals, community groups or the corporate sector. There is an extensive variety of gift options for potential donors to identify with, from giving a cash donation to supporting an existing project, or leaving a gift in your Will. All gifts are gratefully accepted and highly valued by the University.

Cash would be greatly appreciated to help advance our projects and your donation today can be made online or by credit card via the Massey University Foundation website <http://foundation.massey.ac.nz>. Alternatively regular donations (weekly, monthly, yearly) can be made by automatic payment or credit card. All donations can be directed toward the project of your choice.

Gifts in kind such as equipment, property, shares, works of art or the income from investments are also very valuable to the University.

A pledge signifies a gift planned for the future and would suit a donor who wishes to give to the University, but not right at this moment.

A memorial gift is a gift to honor the life of a loved one, establishing a scholarship or prize in that person's name that would exist in perpetuity. On the other hand, the donor may wish to give a gift to support new facilities and name it in honor of a loved one.

WE THANK YOU

We wish to thank and express our gratitude to all those who leave a gift to the Massey University Foundation.



AVIATION GRADUATE ALASTAIR SCOTT

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MASSEY UNIVERSITY FOUNDATION BOARD MEMBERS

Dr Nigel Gould

Colin Harvey ONZM

Hon Steve Maharey CNZM

John Harrison

Hon John Luxton QSO

Brian Ward

For more information on board members please refer to <http://foundation.massey.ac.nz>

FRIENDS OF MASSEY UNIVERSITY USA Inc BOARD MEMBERS

Linda Jenkinson

Hon Steve Maharey CNZM

Dr Wayne McIlwraith

Dr John Reid

Please contact one of our team today about how you can give to Massey University and which projects you are interested in supporting. Your gift will be highly valued and appreciated.



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Charity Registration number: CC27593